

Report on item 6 of the agenda of the General Meeting

Report by the Management Board of AT&S Austria Technologie & Systemtechnik Aktiengesellschaft with regard to the share buyback effected, the number of treasury shares held and the utilization of treasury shares pursuant to Section 65 (3) Stock Corporation Act

As in the last General Meetings, we report pursuant to Section 65 (3) Stock Corporation Act on the share buyback effected, the number of treasury shares held by the Company and the utilization of such treasury shares.

The Ordinary General Meeting of AT&S Austria Technologie & Systemtechnik Aktiengesellschaft resolved on July 4, 2013 to authorise the Management Board within a period of 30 months from the day of the resolution, to purchase treasury shares to an extent of up to 10% of the nominal share capital of the Company for a minimum consideration per share being at the utmost 30 % lower than the average, unweighted stock exchange closing price over the preceding ten trading days and a maximum consideration per share at the utmost 30% higher than the average, unweighted stock exchange closing price over the preceding ten trading days.

The authorisation also extends to the repurchase of the Company's stock by subsidiaries of the Company (section 66 Stock Corporation Act). Such repurchases may take place via the stock exchange or a public offering or by other legal means, and for any legally permissible purpose.

Further, the Management Board was authorised in the General Meeting on July 7, 2010 to redeem the repurchased treasury shares or shares already held by the Company without further resolution of the General Meeting. The Supervisory Board was authorised to resolve on amendments to the Articles of Association resulting from the redemption of the treasury shares.

The authorisation of the Management Board to dispose of treasury shares granted by a resolution in the Ordinary General Meeting of July 7, 2010 for a period of 5 years was revoked. At the same time the Management Board was authorized by the General Meeting on July 4, 2013 according to section 65 (1b) Stock Corporation Act for a period of 5 years from the adoption of the resolution, therefore, until and including July 3, 2018, with the consent of the Supervisory Board and without a further resolution by the General Meeting, to dispose of or utilize repurchased shares or shares held by the Company until July 4, 2013 also in other ways than via the stock exchange or through public offering, in particular (i) to grant treasury shares to employees, senior employees and/or members of the Company's Management Board or the management boards of its affiliates including for purposes of share transfer programs, in particular stock options, long term incentive plans or other employee stock ownership plans, (ii) to deliver treasury shares under convertible bonds issued by the Company, (iii) as consideration for the acquisition of businesses, equity interests or other assets or (iv) for any other legally permissible purpose, and to exclude the general purchasing possibility of the shareholders (exclusion of subscription rights). This authorisation may be exercised in total or partially and also in several tranches and for several purposes.

As of May 31, 2013 the Company held 2,577,412 treasury shares. This corresponded to approximately 9.95% of the nominal capital of the Company on that date in an amount of EUR 28,490,000 or a proportional amount of EUR 2,835,153.20. This has already been reported in the course of the last General Meeting. In the course of a capital increase, in September/October 2013 from EUR 28,490,000 to EUR 42,735,000, all treasury shares of AT&S Austria Technologie & Systemtechnik Aktiengesellschaft were disposed. As of June 2, 2014 the Company holds no treasury shares.

The Management Board will report on the current number of treasury shares in the course of the General Meeting.

Leoben, June 2014

The Management Board